



2017 SUMMER INVESTMENT BANKING ANALYST

Investment Banking at TD Securities:

TD Securities Investment Banking is one of the leading Investment Banking franchises in Canada. Our team of more than 200 professionals provides corporate and government clients with capital markets and financial advisory services worldwide. We meet our client's needs every day by providing them with sophisticated knowledge of capital markets and precise execution capabilities.

This exciting opportunity will expose you to a wide variety of clients, industries, financial services and products. You will work on various integrated teams comprised of capital markets, corporate finance and mergers and acquisitions professionals that will provide you with the necessary skills to succeed in Investment Banking. At TD Securities, we believe that diversity is key to our success in the competitive global marketplaces and we embrace people with a wide range of unique experiences and abilities.

Your Summer as an Investment Banking Analyst:

- You will be assigned to an industry group or to mergers and acquisitions or to equity capital markets;
- You will work under the overall direction of a senior officer in a group of experienced professionals as they generate ideas, advise clients and execute transactions.

How You Will Contribute:

- Research and analyze clients' financial situations, industry and market data, and mergers and acquisition opportunities;
- Develop valuation models of individual private and public companies as well as merged entities;
- Apply valuation tools to assess opportunities;
- Value private and public companies;
- Assist with client negotiations and documentation;
- Prepare external client proposals and internal underwriting memos;
- Prepare client presentations based upon the above.

Qualifications:

- Graduating in the fall of 2017 or spring/summer 2018 in a Business Administration or Commerce undergraduate degree with a finance focus;
- Have a combination of strong financial/analytical skills, excellent communication abilities and be adept at financial modeling and valuation; and,
- Ability to work effectively in a team environment.

Location:

Toronto, Vancouver, Calgary, Montreal

All positions will be posted on December 4th and can be found by visiting our campus website at jobs.td.com/campus. You must submit your complete application package (cover letter, resume, most recent unofficial transcripts), including projected graduation date. Covering letters may be addressed to:

***Christine Keleshian
Manager Campus Recruitment***