

2017 SUMMER INVESTMENT BANKING ASSOCIATE

Investment Banking at TD Securities:

Our TD Securities Investment Banking team is one of the leading Investment Banking franchises in Canada. Our team of more than 200 professionals provide corporate and government clients with capital markets and financial advisory services worldwide. We meet our client's needs every day by providing them with sophisticated knowledge of capital markets and precise execution capabilities.

This exciting opportunity will expose you to a wide variety of clients, industries, financial services and products. You will work on various integrated teams comprised of capital markets, corporate finance and mergers and acquisitions professionals that will provide you with the necessary skills to succeed in Investment Banking. At TD Securities, we believe that diversity is key to our success in the competitive global marketplace and we embrace people with a wide range of unique experiences and abilities.

Your summer as an Investment Banking Associate:

- You will be assigned to an industry group or to mergers and acquisitions:
- You will work under the overall direction of a senior officer in a group of experienced professionals as they
 generate ideas, advise clients and execute transactions;

How You Will Contribute:

- Research and analyze clients' financial situations, industry and market data, identify, research and analyze merger and acquisition opportunities;
- Develop valuation models of individual private and public companies, as well as merged entities;
- · Assist with client negotiations and documentation;
- Prepare external client proposals and internal underwriting memos;
- Prepare and contribute to the delivery of client presentations:
- Aid senior team members with idea generation;
- Manage and review the work of analysts; and,
- Develop internal relationships in order to leverage products and services provided by TDBG.

Qualifications:

- Graduating in the fall of 2017 or spring/summer 2018 with an MBA and work experience. (Prior work experience
 in finance is preferred, not required.)
- Have a combination of strong financial/analytical skills, excellent communications abilities and be adept at financial modeling and valuation; and,
- Ability to work effectively in a team environment.

Location:

Offices located in Toronto, Vancouver, Calgary, Montreal

All positions will be posted on December 4th and can be found by visiting our campus website at jobs.td.com/campus. You must submit your complete application package (cover letter, resume, most recent unofficial transcripts), including projected graduation date. Covering letters may be addressed to:

Christine Keleshian Manager Campus Recruitment